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(Securities code: 4099; Tokyo Stock Exchange Prime Market)

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Notice Concerning Revisions to Financial Result Forecasts and Dividend Forecast

SHIKOKU KASEI HOLDINGS CORPORATION (the “Company”) hereby announces that in light of the most recent operating trends, it has revised the consolidated financial result forecasts and dividend forecast for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025), disclosed on October 29, 2025, as described below.

1. Revision to financial result forecasts

(1) Revision to the consolidated financial result forecasts for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	70,000	10,000	10,400	7,000	159.80
Revised forecasts (B)	70,700	10,800	11,900	8,300	189.48
Change (B – A)	700	800	1,500	1,300	
Change (%)	1.0	8.0	14.4	18.6	
(Reference) Actual full-year results for the previous fiscal year (Fiscal year ended December 31, 2024)	69,493	9,741	10,779	8,813	191.38

(2) Reason for the revision

Mainly due to strong performance of fine chemicals in the Chemicals operations, which are core operations of the Company's group, and improved profitability in export transactions driven by a weak yen, the Company expects net sales, operating profit, ordinary profit, and profit attributable to owners of parent to exceed the previous forecasts.

(Note) The above financial result forecasts were prepared based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ from these forecasts due to a wide range of factors.

2. Revision to year-end dividend forecast

(1) Revision to the dividend forecast for the fiscal year ended December 31, 2025

	Dividend per share		
	Second quarter-end	Year-end	Total
Previous forecasts (October 29, 2025)	Yen 25.00	Yen 25.00	Yen 50.00
Revised forecasts		30.00	55.00
Actual results for the current fiscal year	25.00		
Actual results for the previous fiscal year (Fiscal year ended December 31, 2024)	25.00	25.00	50.00

(2) Reason for the revision

Returning appropriate levels of profits to shareholders is one of the most important management issues for the Company. As the basic shareholder return policy, the Company aims to achieve “a 30% dividend payout ratio, a 50% total payout ratio, and a 3% dividend on equity (DOE) ratio based on its consolidated performance” during its long-term vision “Challenge 1000” to fiscal year 2030.

The Company revises the year-end dividend for the fiscal year ended December 31, 2025 to 30 yen per share, an increase of 5 yen from the previously forecast 25 yen per share, in accordance with the above policy by taking account of the revision to the financial result forecasts announced today and the Company group's financial status. This makes the annual dividend forecast 55 yen.